



EMAKINA GROUP SA

Rue Middelbourg, 64A, 1170 Brussels, Business number 0464.812.221

CONVENING NOTICE TO THE GENERAL SHAREHOLDERS' MEETING

The shareholders of Emakina Group SA are invited to the annual general meeting to be held remotely at 4.00 pm on Thursday, 22 April 2021 by means of video conferencing from the offices of the company located at Rue Middelbourg 64A, 1170 Brussels.

In accordance with the law of 20 December 2020 (MB of 24 December 2020), the Board of Directors of the company has decided that the participants in the General Meeting of 22 April 2021 will exercise their rights exclusively via electronic communication. The procedure to connect to the video conference is available on the company website (www.emakina.group – Investor Relations).

Agenda and proposed resolutions of the annual general meeting

- 1. Reading of the annual report from the Board of Directors.**
- 2. Reading of the report from the statutory auditor.**
- 3. Discussion and approval of the financial statements for the year ended on 31 December 2020 and appropriation of the result.**

Proposed resolution: The general meeting approves the financial statements for the year ended on 31 December 2020 and the proposal from the Board of Directors not to distribute a dividend and to carry over the result for the financial year.

- 4. Discussion of the consolidated financial statements relating to the financial year ended on 31 December 2020.**
- 5. Discharge to be granted to directors and the statutory auditor.**

Proposed resolution: The general meeting grants discharge, by means of a separate vote, to the directors and to the statutory auditor for the exercising of their mandate during the 2020 financial year.

- 6. Resignation of directors.**

Proposed resolution: The general meeting takes note of the end of the mandate of Mr François Gillet with effect from the end of this meeting. The general meeting takes note of the resignation of Mr Valentin Cogels with effect from the end of this meeting.

- 7. Appointment of directors.**

Proposed resolution: The general meeting appoints Mrs Cécile Coune and Mr Didier De Jaeger as directors for a period of 4 years.

- 8. Renewal of the mandate of the directors.**

Proposed resolution: The general meeting renews the mandates of Mr Karim Chouikri and Mr Pierre Gatz for a period of 4 years.

In order to be adopted, the proposals set out under items 3, 5, 6, 7 and 8 of the agenda of the annual general meeting must be supported by a simple majority of the votes present or validly represented and taking part in the vote.

To attend the annual meeting, the shareholders are requested to comply with the following provisions:

- In accordance with Article 22 of the articles of association of the company, the owners of registered shares who wish to remotely attend the annual general meeting must inform the Board of Directors of their decision by Thursday, 15 April 2021 at the latest, by email addressed to fds@emakina.com.
- The owners of dematerialised shares who wish to attend the annual meeting remotely must deposit by Thursday, 15 April 2021 at the latest by email addressed to fds@emakina.com a certificate issued by their approved financial institution, stating that the shares have been frozen until the close of the general meeting.
- Natural persons attending the meeting remotely in their capacity as the owners of shares, authorised representative or instrument of a legal person will have to be able to prove their identity in order to access the video conference. The representatives of legal persons will have to provide documents establishing their capacity as an instrument or special authorised representative. Those supporting documents must be submitted by Thursday, 15 April 2021 at the latest by email addressed to fds@emakina.com.
- The video conference will be accessible 15 minutes before the start of the general meeting. The participants are invited to log in at least 5 minutes before the meeting begins in order to complete the registration formalities.
- Every shareholder may be represented at the general meeting by an authorised representative. The original proxies, drawn up in accordance with the model stipulated by the company, must be submitted by Thursday, 15 April 2021 at the latest by email addressed to fds@emakina.com. Proxies, drawn up in accordance with the model stipulated by the company, are available on the company website at the following address: www.emakina.group, "Investor Relations" section.

The documents required by law to be made available to shareholders, may be consulted free of charge and downloaded from the company website at the address www.emakina.group. These documents will also be sent to the registered shareholders on 1 April 2021.

The procedures of participation in the video conference will be communicated to the participating shareholders by email by Monday, 19 April 2021 at the latest.

The Board of Directors